



NIKKELVERK
A GLENCORE COMPANY

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The Nickel Laterite Industry with a Focus on Hydrometallurgy

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Nickel industry in perspective...

- Natural resource-industries (peak production in mln tonnes per year):

– Coal:	8 200
– Limestone:	5 000
– Crude Oil:	4 000
– Natural Gas:	2 600
– Grains:	2 500
– Iron ore:	2 300
– Steel:	1 700
– S/S-equiv.:	70
– Al:	60
– Cu:	20
– Zn:	13
– Pb:	4.7
– Ni:	2.0
– Co:	0.1

China consumes ~40-50% of many of these commodities, except grains, crude oil, natural gas and S/H₂SO₄.

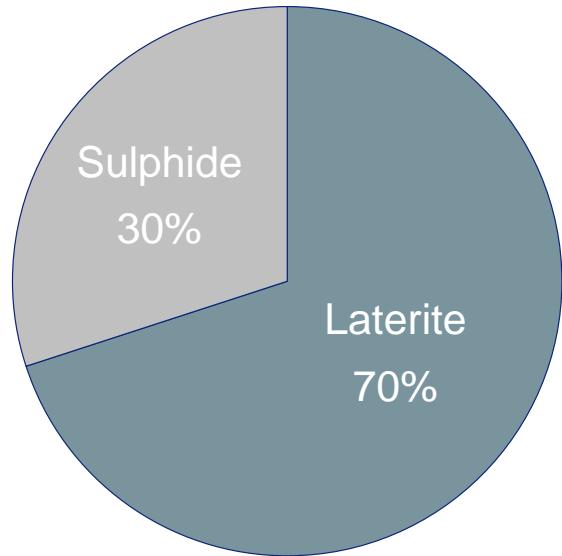
But the price picture is inverse, Ni is ~200 times more expensive than coal...



Global nickel laterite resources

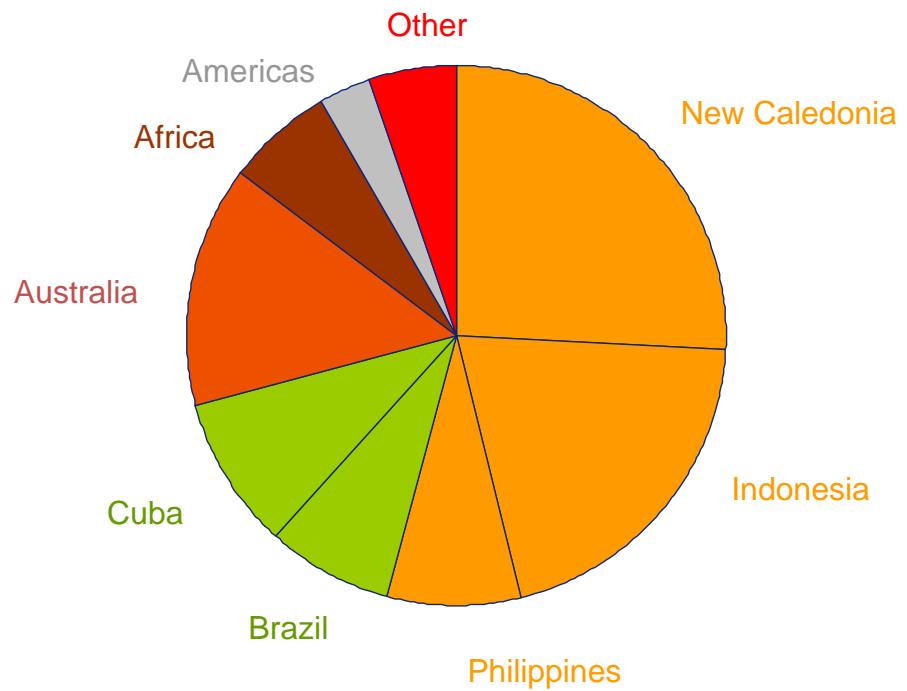
(Source, G.W.Bacon, Inco 2004)

Global Nickel Resources
230 Mt Contained Nickel



$$R/P = 230/2.3 \sim 100 \text{ yrs}$$

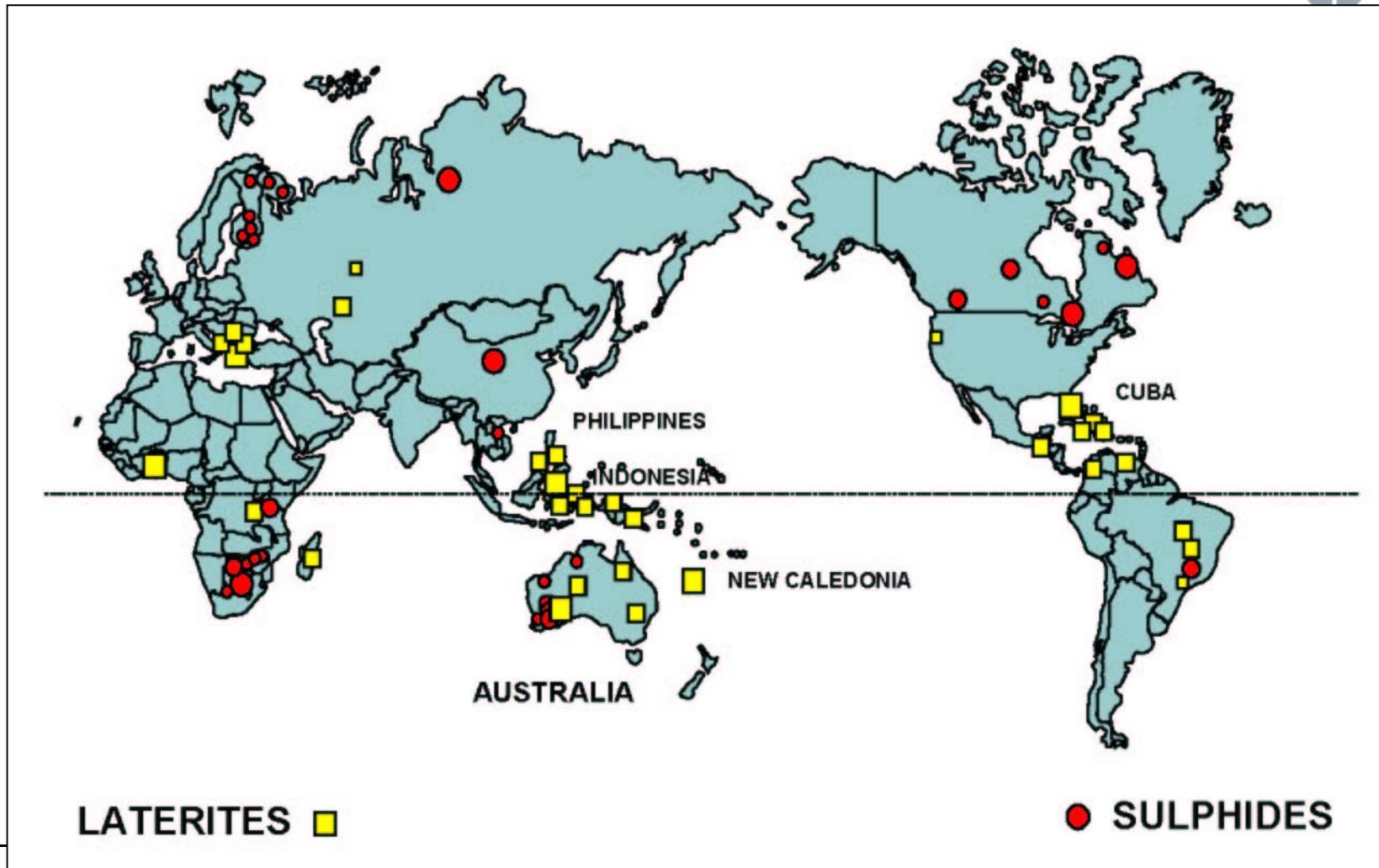
Laterite Resources by Region
161 Mt Contained Nickel



Apparantly no lack of resources...

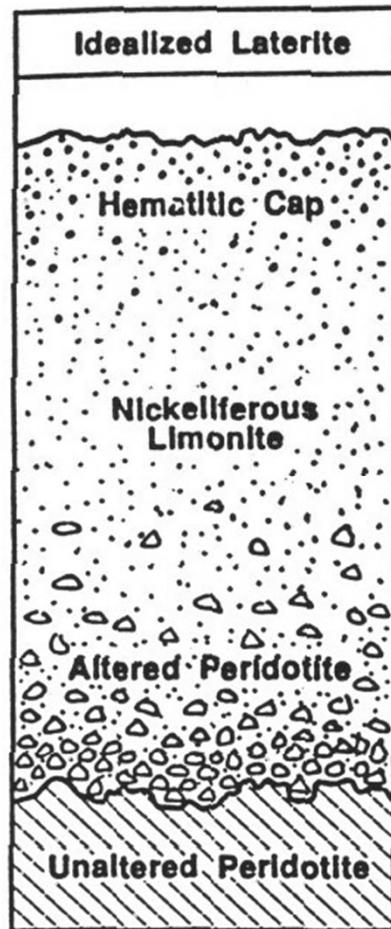


Distribution of global nickel resources





Typical profile for laterite ore, applicable technology

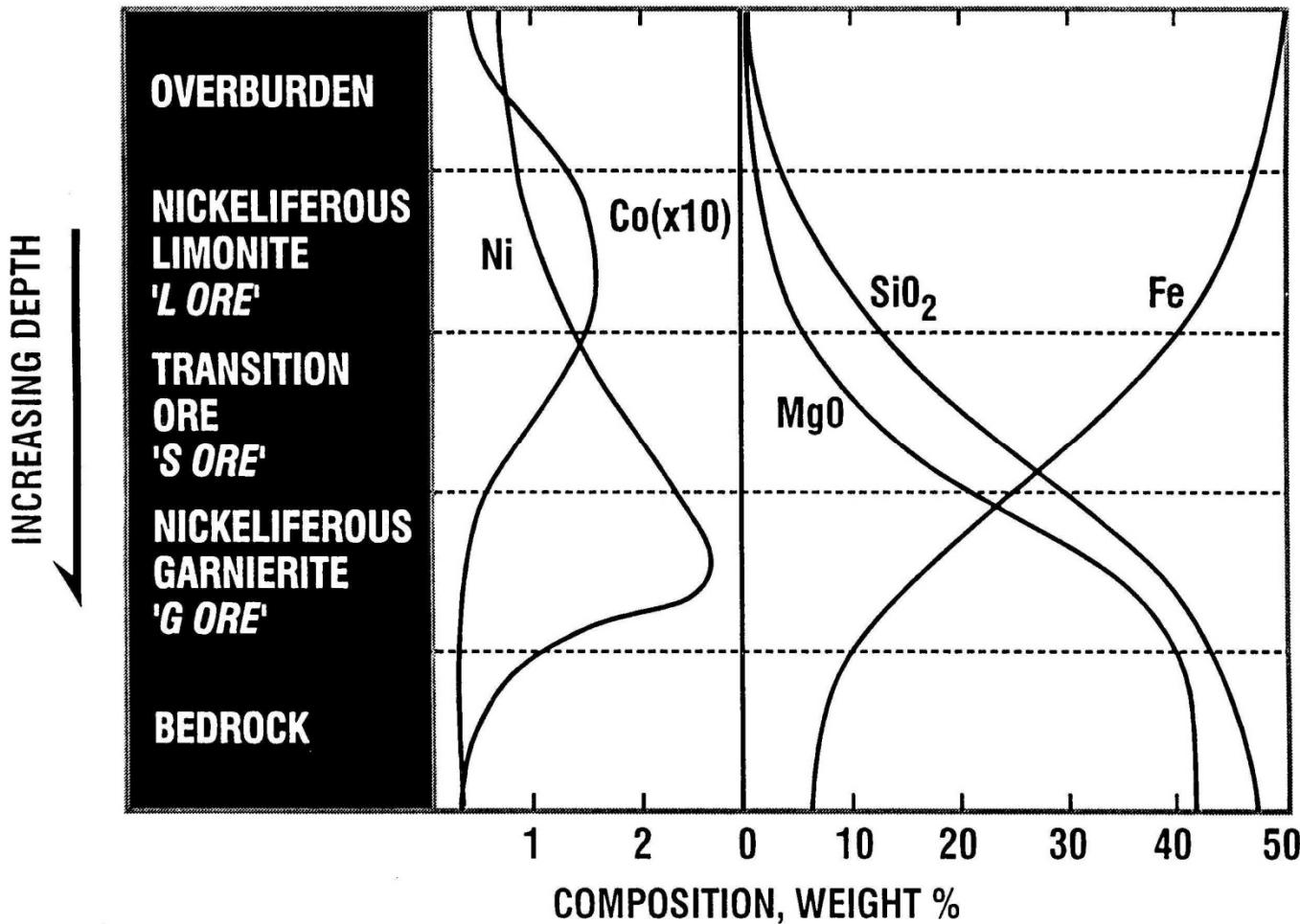


Approximate Analysis (%)						Extractive Procedure
Ni	Co	Fe	Cr ₂ O ₃	MgO	SiO ₂	
<0.8	<0.1	>50.0	>1.0	<0.5		Overburden to Stockpile
0.8 to 1.5	0.1 to 0.2	40.0 to 50.0	2.0 to 5.0	0.5 to 5.0	0 to 10.0	Hydrometallurgy
1.5 to 1.8	0.02 to 0.1	25.0 to 40.0	1.0 to 2.0	5.0 to 15.0	10.0 to 30.0	Hydrometallurgy to Pyrometallurgy
1.8 to 3.0		10.0 to 25.0		15.0 to 35.0	30.0 to 50.0	Pyrometallurgy
0.25	0.01 to 0.02	5.0	0.2 to 1.0	35.0 to 45.0		Left In-Situ

"Peridotite" = Mineralclass $(X_aY_b)SiO_4$, or $XO(Y_cZ_d)SiO_4$, example. olivine, X=Mg

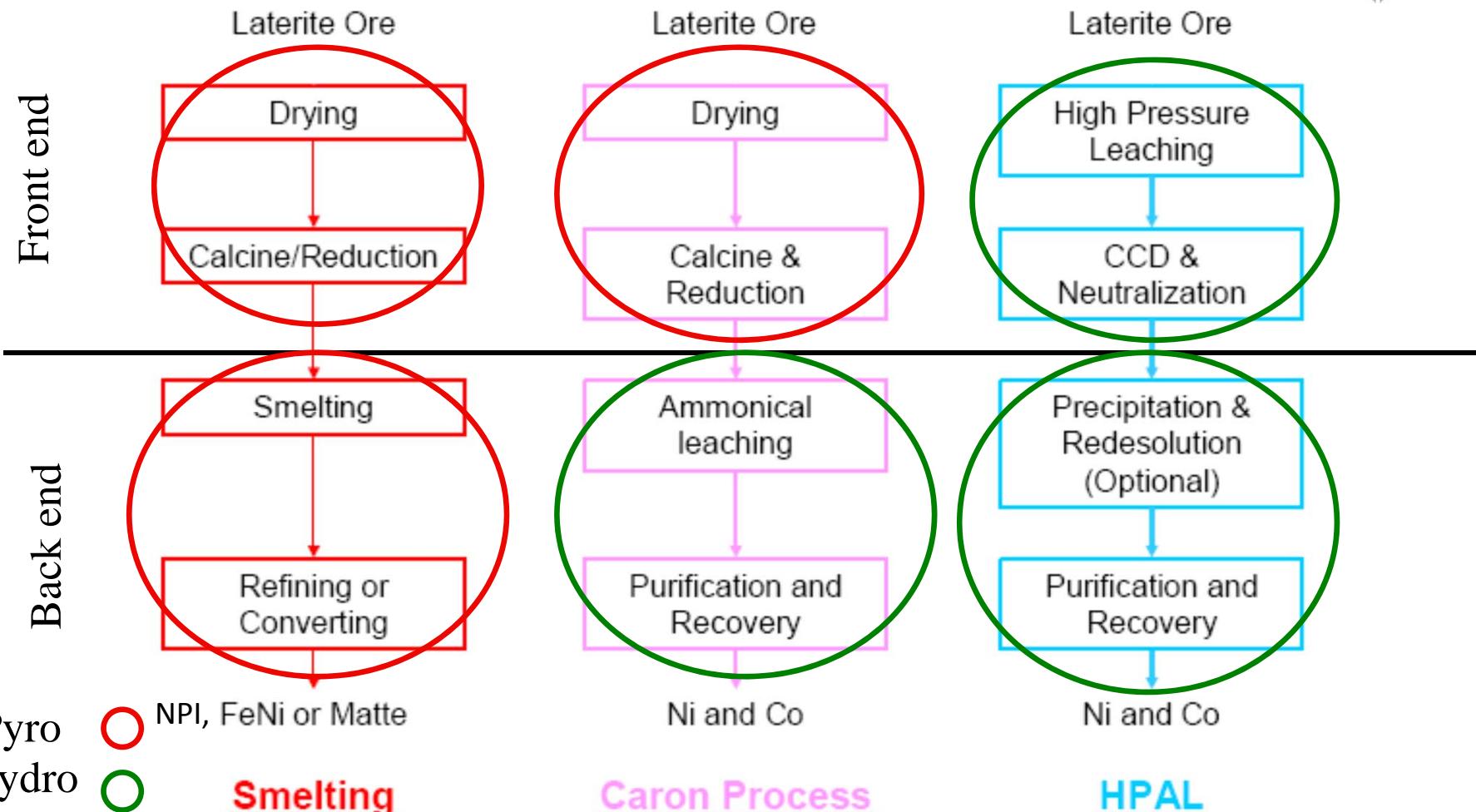


Illustrated with concentration profiles





Laterite Nickel Production - Principal Technologies





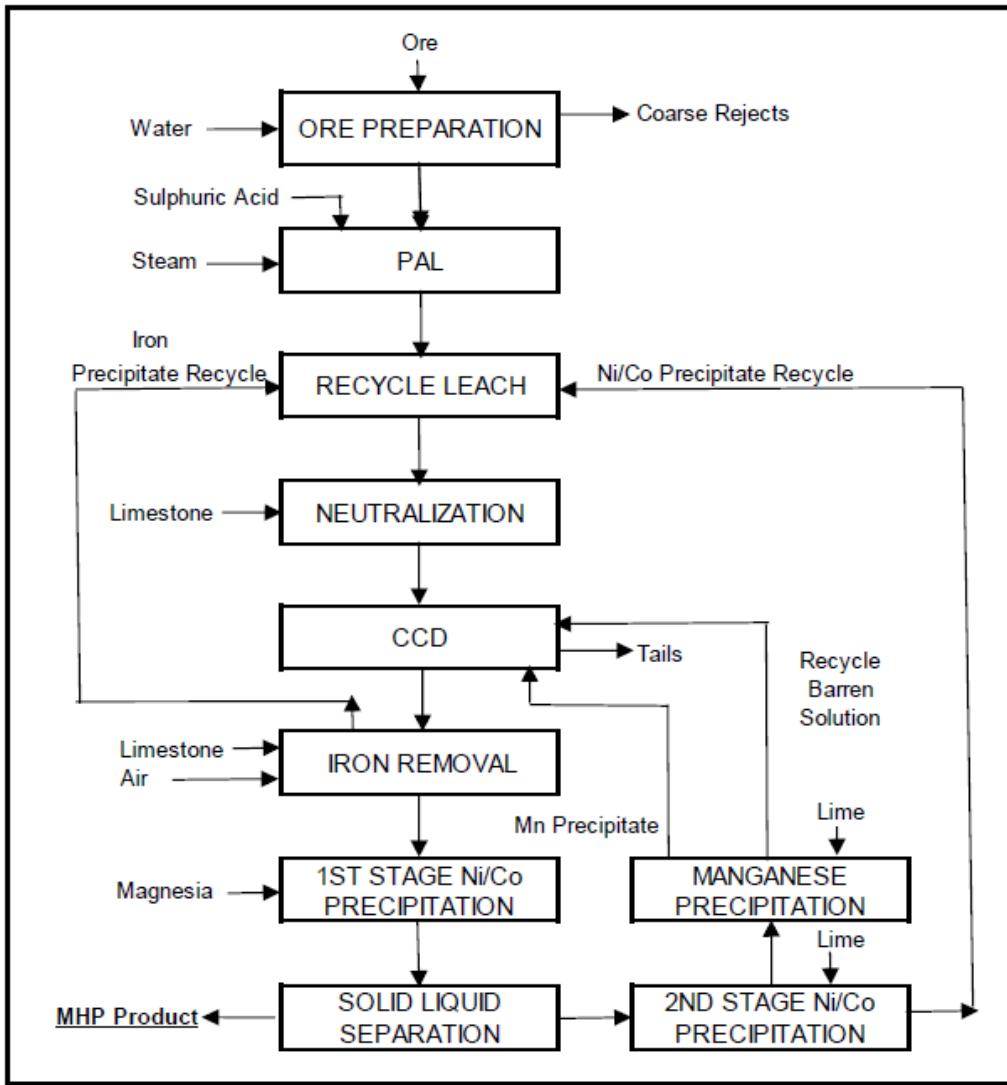
Disadvantage for laterites vs. sulphide nickel ores

- A sulphide ore can usually easily be upgraded in Ni-concentration through a combination of comminution methods, like
 - Grinding
 - Milling
 - Classification
 - Flotation
 - Magnetic separation
 - And similar methods
- Ni-sulphide ores usually contain between 0.5 – 3% Ni
- “Ni-concentrates” (from upgrading) normally contain between 5 – 20% Ni
- An concentration ratio of 5-10 times is obtained.
- Not so with lateritic nickel ores, particularly the limonite type
- Typical grades in commercial mining operations:
 - Limonite: 1.0 - 1.7% Ni
 - Saprolite: 1.5 - 3% Ni



HPAL principal flowsheet for Limonite ores

Front end (up to intermediate/concentrate)



Intermediate options:

MSP:

- Mixed Sulphide Precipitation
- Use H₂S(g), low pressure

MHP:

- Mixed Hydroxide Precipitation
- Use "activated" MgO

Direct SX:

- One example - Cyanex301
- Other example – DEHPA+Versatic10 (not in oper.)



HPAL Flowsheet, Main chemistry

Acid leaching

- Solubilize Ni and Co
- Keep Fe, Al (and some other elements) in residue
- Reach low free acid concentration in solution

Ni and Co:

- $\text{MeO} + \text{H}_2\text{SO}_4 = \text{MeSO}_4 + \text{H}_2\text{O}$, Me = Ni, Co

Fe:

- Step 1: $2\text{FeO(OH)} + 3\text{H}_2\text{SO}_4 = \text{Fe}_2(\text{SO}_4)_3 + 4\text{H}_2\text{O}$
- Step 2: $2\text{Fe}(\text{SO}_4)_3 + 3\text{H}_2\text{O} = \text{Fe}_2\text{O}_3 + 3\text{H}_2\text{SO}_4$
- Net: $2\text{FeO(OH)} = \text{Fe}_2\text{O}_3 + \text{H}_2\text{O}$
- Fe may also form some $\text{Fe}_x\text{O}_y(\text{SO}_4)_z$, basic sulphates



HPAL Flowsheet, Main chemistry

Intermediate precipitation

- Remove dissolved Ni and Co from pregnant leach solution
- In a form acceptable to a refinery
 - Both chemically (like impurity content) and physically

Mixed Sulphide Precipitation (MSP):

- $\text{MeSO}_4 + \text{H}_2\text{S(g)} = \text{MeS(s)} + \text{H}_2\text{SO}_4$, Me = Ni, Co, others

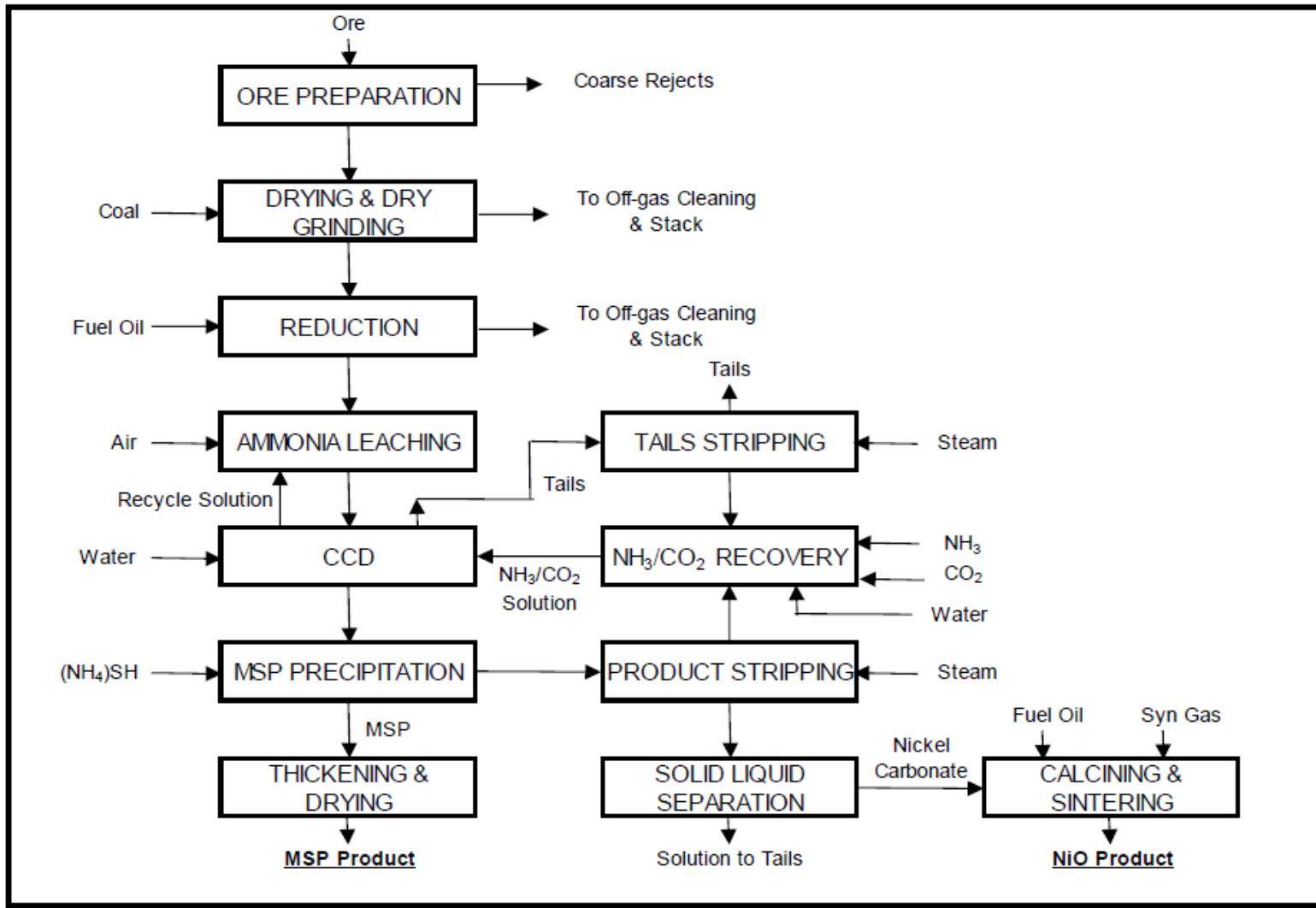
Mixed Hydroxide Precipitation (MHP):

- $\text{MeSO}_4 + \text{MgO(s)} = \text{Me(OH)}_2(\text{s}) + \text{MgSO}_4$, Me = Ni, Co, others

Comments:

- MSP:
 - Technically more challenging
 - Better acceptance of MSP vs. MHP, can easily be fed into Ni-matte refineries

Caron principal flowsheet for Limonite ores





Caron Flowsheet, Main chemistry

1. Reducing roast

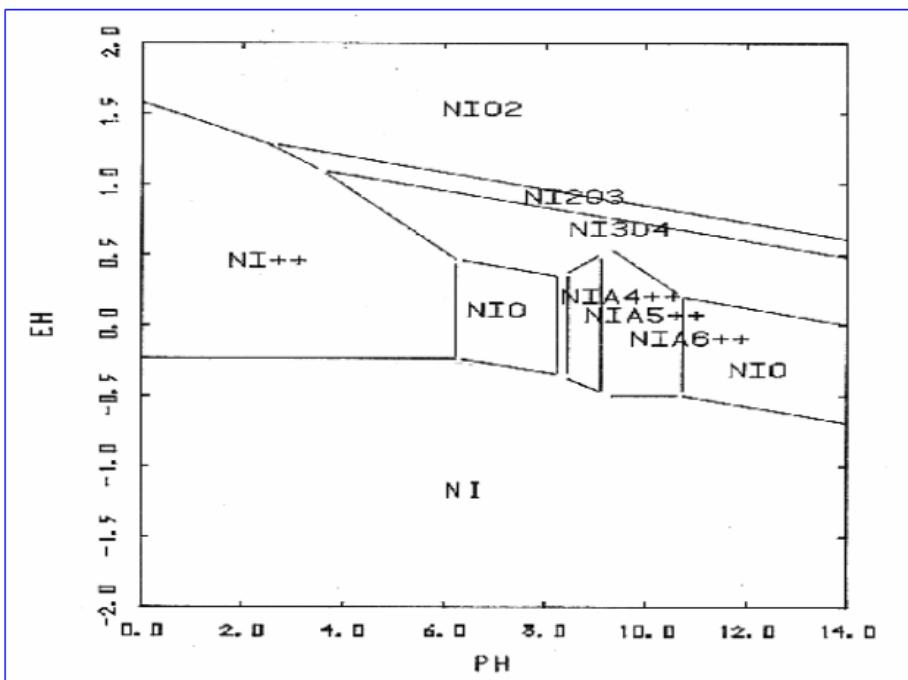
- Selectively metallize Ni and Co
 - Partial reduction of iron to magnetite
 - A small amount of iron is also metallized
 - Metallic phase is a Ni-Fe-Co alloy, Ni/Fe ratio $\approx \frac{1}{2}$
-
- $3 \text{ Fe}_2\text{O}_3 + \text{CO} = 2 \text{ Fe}_3\text{O}_4 + \text{CO}_2$
 - $\text{NiO} + \text{CO} = \text{Ni} + \text{CO}_2$
 - $\text{Fe}_3\text{O}_4 + \text{CO} = 3 \text{ Fe} + \text{CO}_2$
 - $\text{CoO} + \text{CO} = \text{Co} + \text{CO}_2$
 - $\text{Fe}_3\text{O}_4 + \text{CO} = \text{FeO} + \text{CO}_2$

Caron Flowsheet, Main chemistry

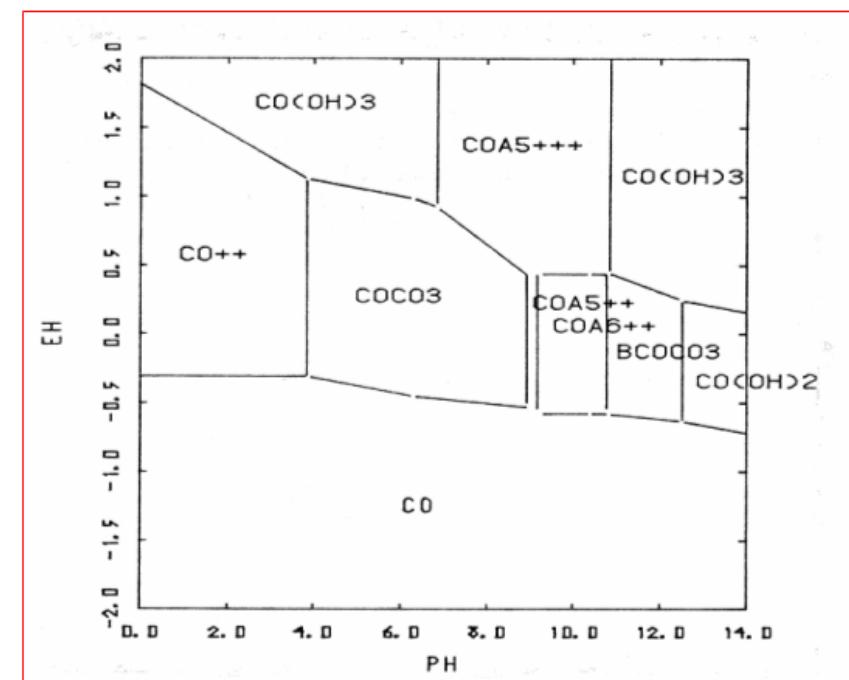
Ni and Co solubility in NH₃-solutions



Ni-NH₃-H₂O system: [Ni] = 1 M, [N] = 1M



Co-NH₃-CO₃-H₂O System





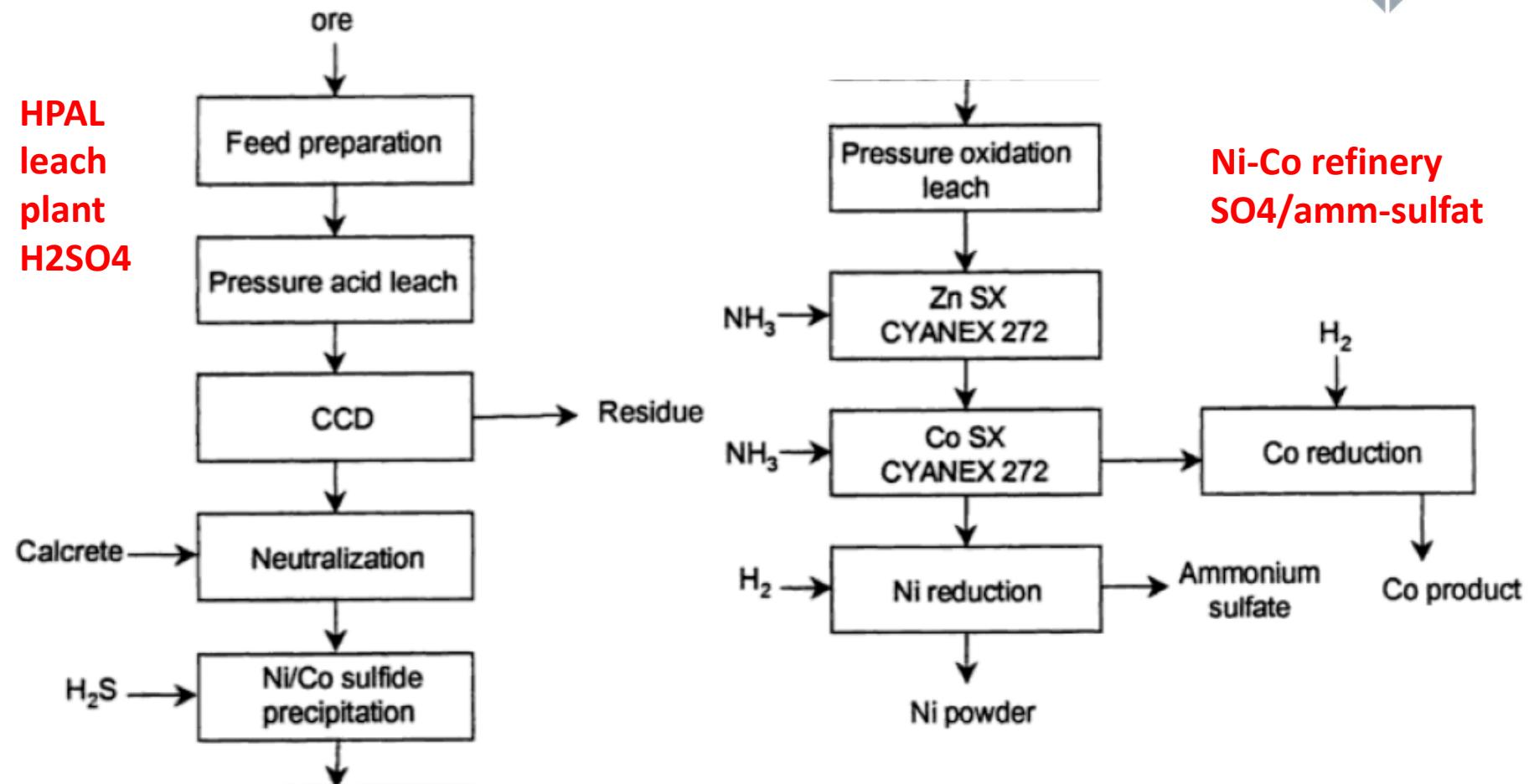
Caron Flowsheet, Main chemistry

Oxidative leach and complex ion formation

- Subreactions:
 - $M = M^{2+} + 2 e^-$
 - $M^{2+} + 6 NH_3 = M(NH_3)_6^{2+}$
 - $Co(NH_3)_6^{2+} = Co(NH_3)_6^{3+} + e^-$
- Role of Oxygen:
 - $O_2 + 2 H_2O + 4 e^- = 4 OH^-$
- Buffersystem NH₃-CO₂:
 - $NH_3(g) + CO_2(g) + H_2O = (NH_4)_2CO_3 = 2NH_4^+ + CO_3^{2-}$.
 - 120 g/l NH₃ + 100 g/l CO₂ form ca. 2 M (NH₄)₂CO₃ and 2.5-3 M "free" NH₃.
- Net leach reaction:
 - $M(s) + \frac{1}{2} O_2(g) + 2 NH_4^+ + 4NH_3 = M(NH_3)_6^{2+} + H_2O$
 - Salt i solution: M(NH₃)₆²⁺ (cation) + CO₃²⁻ (anion).

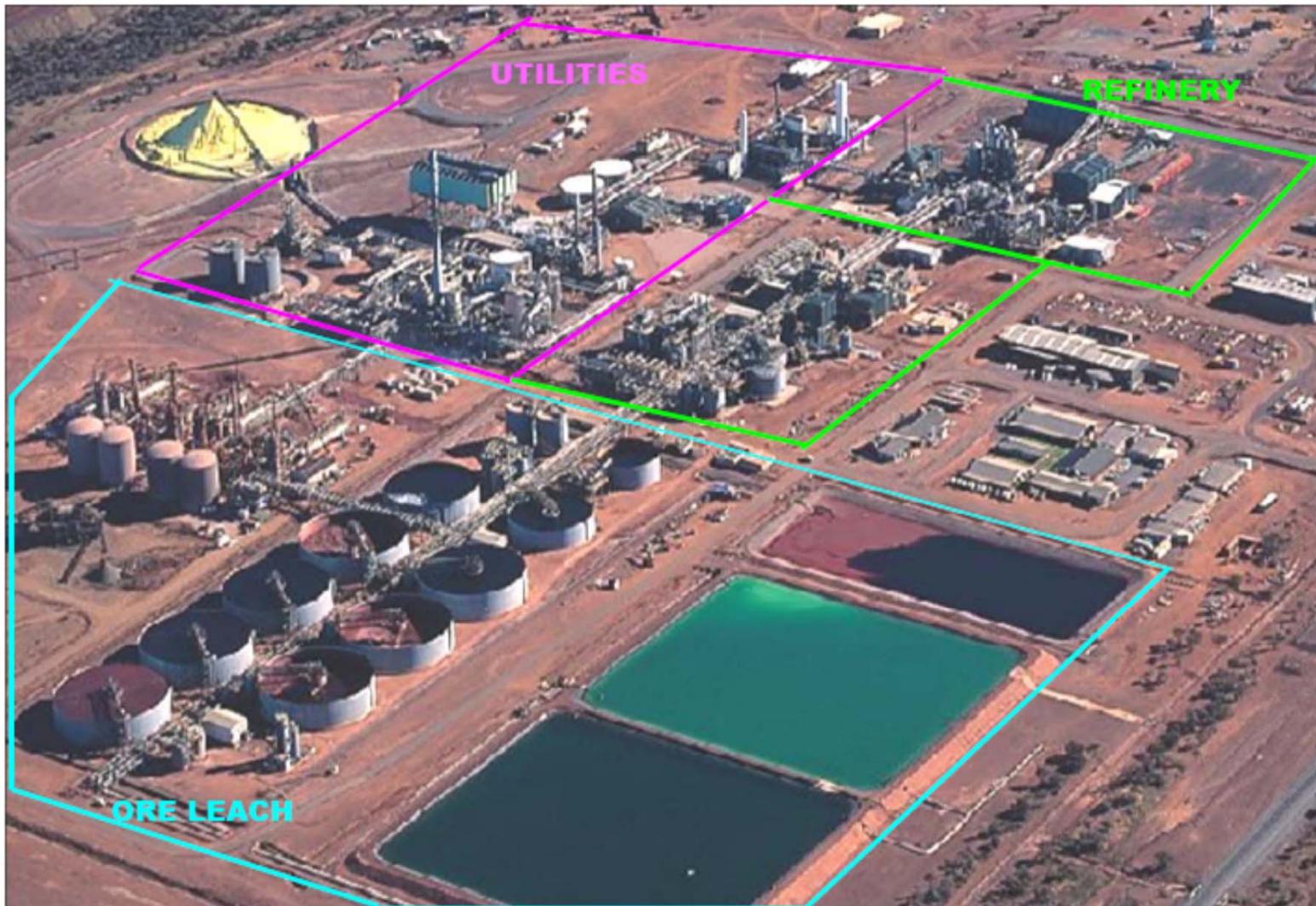


Glencore "Murrin Murrin", W.Australia: 45 000 T/a Ni HPAL Laterite operations





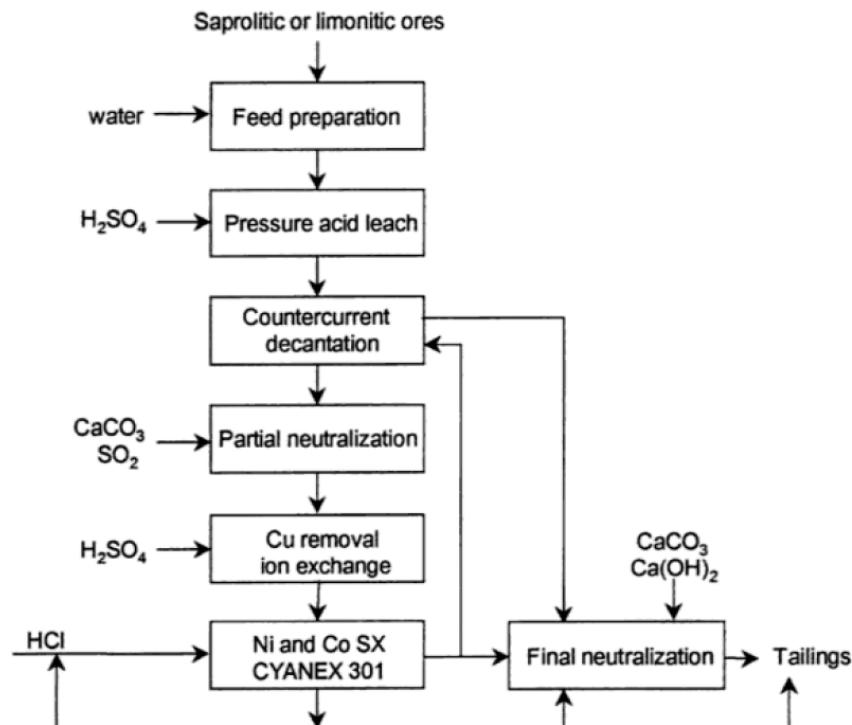
Glencore "Murrin Murrin" operations, metallurgical site



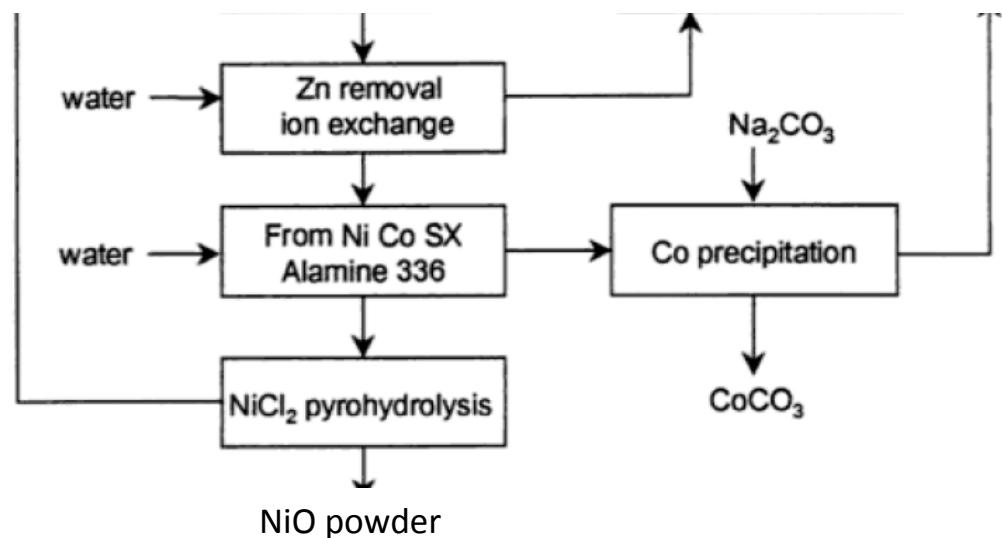
VALE “Goro”, New Caledonia: 50 000 T/a Ni laterite HPAL with Cl-based refinery



HPAL leach plant H₂SO₄



Ni-Co refinery Cl/HCl





VALE “Goro”, New Caledonia, metallurgical site



C.Palmer, Queensland Nickel, Q., Australia: 32 000 T/a Ni Caron plant (NH₃) with Ni-SX

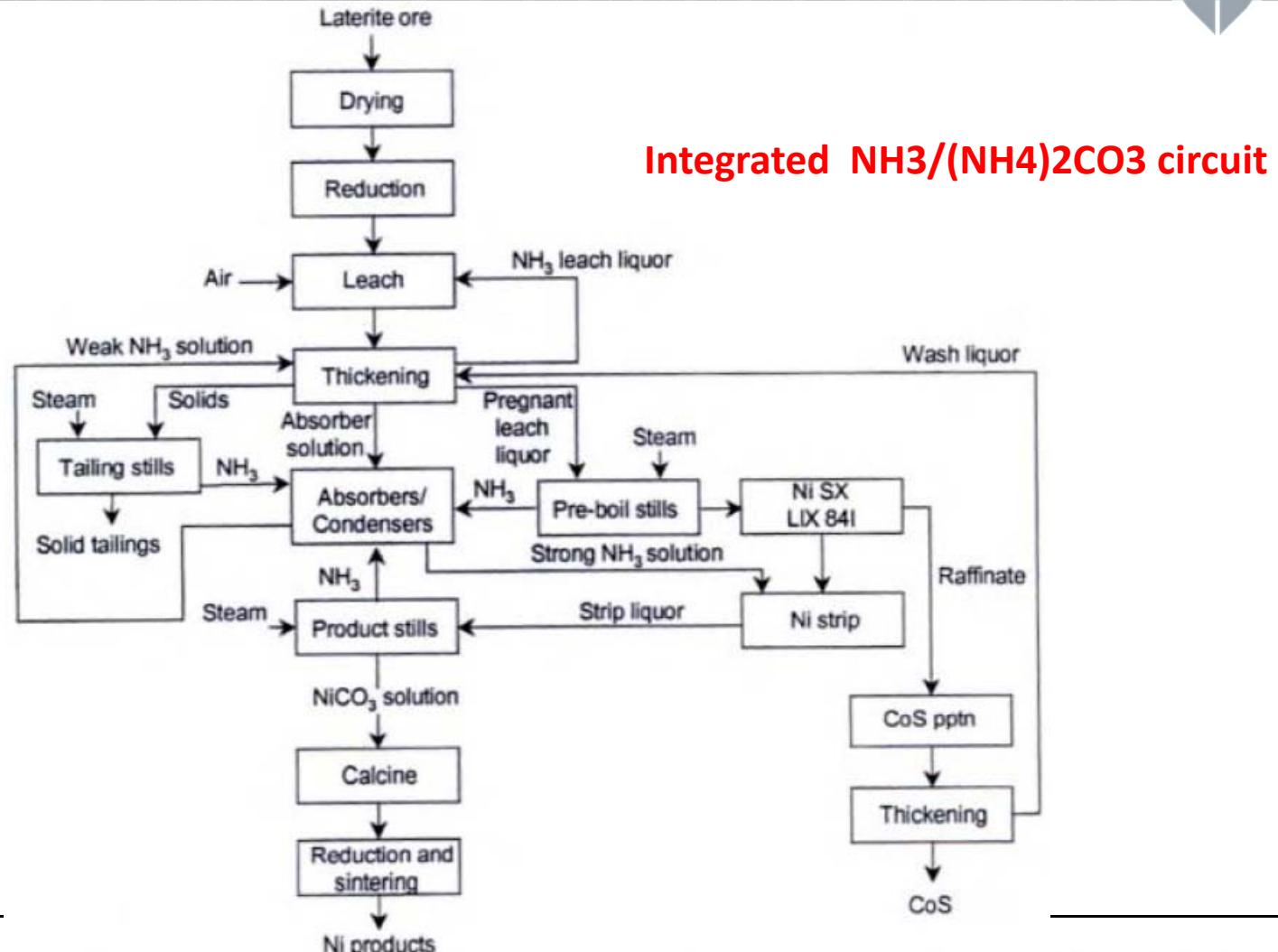


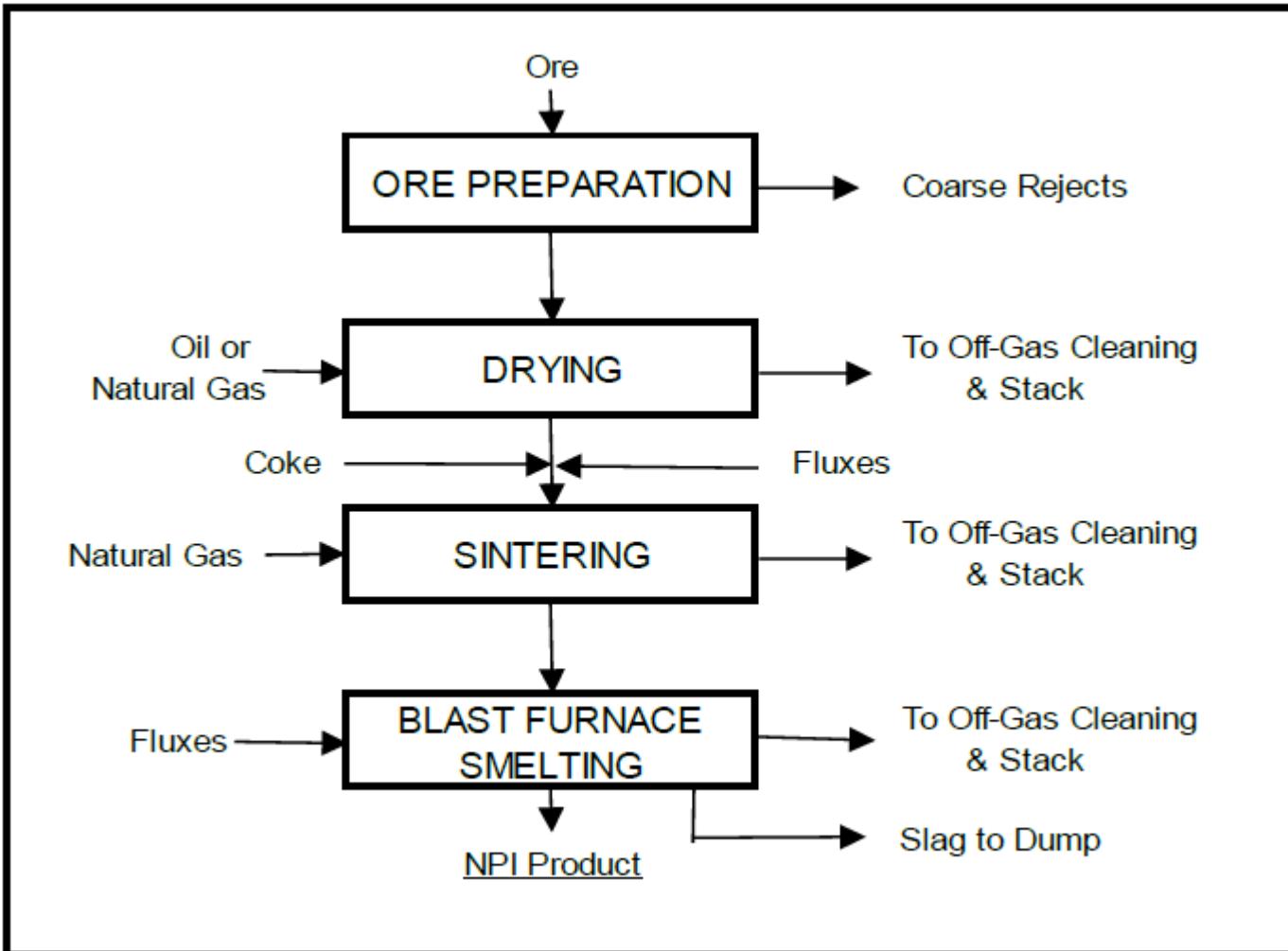
Figure 10 Flow sheet of the Queensland Nickel Industries' process. (From Ref. 53.)



Queensland Nickel operations, metallurgical site ca. mid-2000



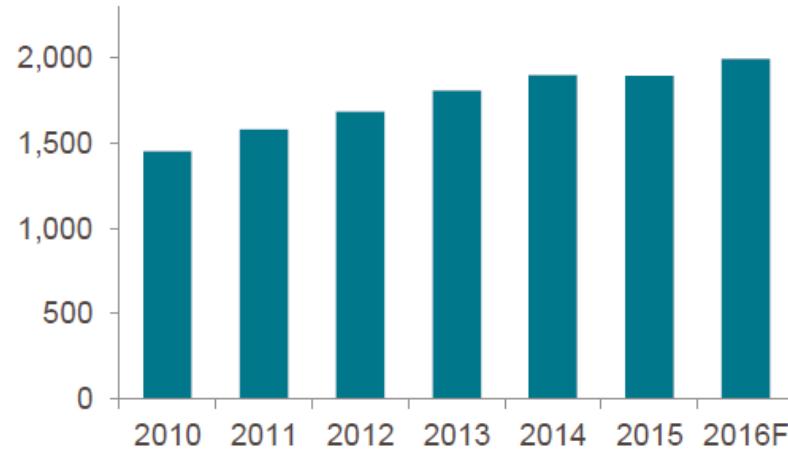
Nickel Pig Iron (NPI) flowsheet, here with blast furnace.



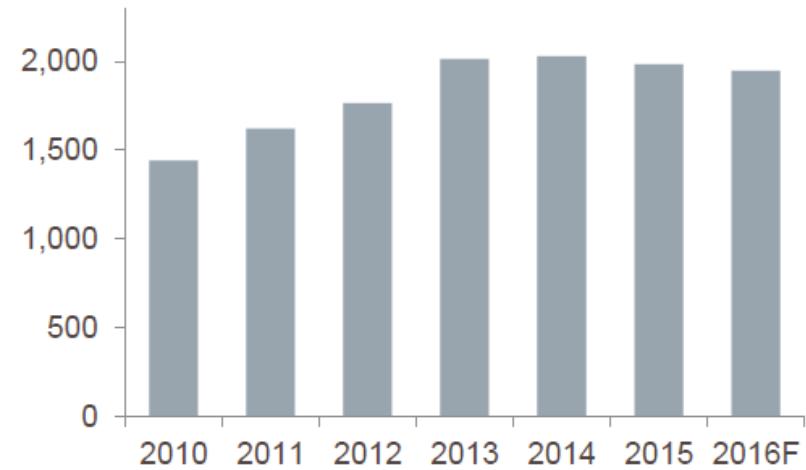
Global nickel market and NPI's influence



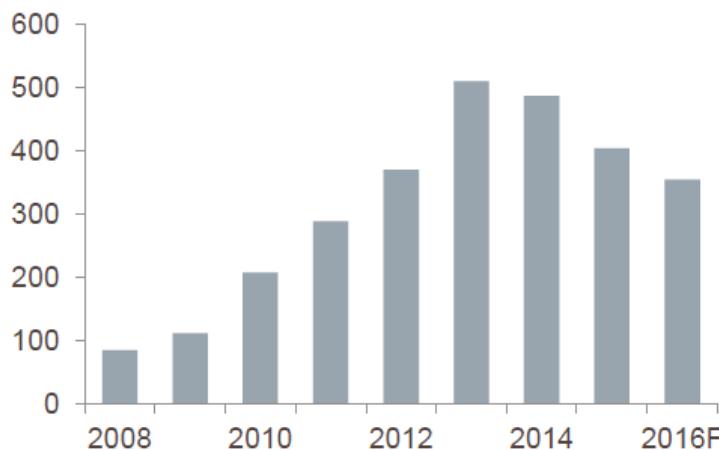
2010 – 2016 Primary nickel demand (kt Ni)



2010 – 2016 Global Nickel supply (kt Ni)



2008 – 2016 China NPI Output



2013 – 2020 Indonesian NPI supply (kt Ni)

